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## **GOME ELECTRICAL APPLIANCES HOLDING LIMITED**

**國美電器控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 493)**

This announcement is made voluntarily by GOME Electrical Appliances Holding Limited (the “**Company**”).

The Company has been informed by Retail Management Company Limited (“**Retail Management**”), a company which is controlled by Mr. Chen Xiao (“**Mr. Chen**”), the chairman and an executive director of the Company, that:

- (1) it has undergone a reorganisation (the “**Reorganisation**”). Prior to the Reorganisation, Retail Management held 889,128,064 shares in the Company (“**Shares**”), representing approximately 6.97% of the issued share capital of the Company. Of these 889,128,064 Shares, 583,702,447 Shares were held by Mr. Chen through Retail Management in his capacity as trustee for the Retail Management Trust, a trust established for the benefit of certain former employees and related persons of China Paradise Electronics Retail Limited, a company acquired by the Company in 2006;
- (2) pursuant to the Reorganisation, the Retail Management Trust will be dissolved and terminated, and Retail Management transferred an aggregate of 576,045,383 Shares to the beneficiaries;
- (3) after the transfer of the 576,045,383 Shares by Retail Management to the beneficiaries, there still remains 7,657,064 Shares to be transferred to a beneficiary and Retail Management will transfer such shares to the beneficiary as soon as practicable;
- (4) at the same time of the Reorganisation, Mr. Chen also transferred 70,000,000 Shares through Retail Management to his daughter, Ms. Chen Ye, by way of gift;
- (5) as a result of the Reorganisation and the transfer of 70,000,000 Shares by Mr. Chen to his daughter, the interest of Retail Management in the Company has been reduced from approximately 6.97% to approximately 1.91%;
- (6) the Reorganisation was carried out to allow the beneficiaries to directly hold their interest in the Company; and
- (7) save for his gift to his daughter, there has not been any change in the attributable interest of Mr. Chen in the Company.

This announcement is made by the order of the Board, of which the directors individually and jointly accept responsibility for the accuracy of the information contained in this announcement.

By Order of the Board of  
**GOME ELECTRICAL APPLIANCES HOLDING LIMITED**  
**Chen Xiao**  
*Chairman and President*

6 July 2009

*As at the date of this announcement, the Board comprises Mr. Chen Xiao, Mr. Ng Kin Wah, Mr. Wang Jun Zhou, Ms. Wei Qiu Li and Mr. Sun Yi Ding as executive directors; Mr. Sun Qiang Chang as non-executive director; and Mr. Sze Tsai Ping, Michael, Mr. Chan Yuk Sang, Mr. Mark C. Greaves, Mr. Yu Tung Ho and Mr. Thomas Joseph Manning as independent non-executive directors.*

*\* For identification purpose only*