



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer GOME ELECTRICAL APPLIANCES HOLDING LIMITED

Date Submitted 6 October 2009

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 0493 Description : _____

	No. of ordinary shares	Par value (HK\$)	Authorised share (HK\$)
Balance at close of preceding month	<u>200,000,000,000</u>	<u>0.025</u>	<u>5,000,000,000</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>200,000,000,000</u>	<u>0.025</u>	<u>5,000,000,000</u>

(2) Stock code : _____ Description : _____

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code : _____	Description : _____		
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code : _____	Description : _____		
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*HK\$*) : 5,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	15,055,331,848	--	--	--
Increase/ (decrease) during the month	--	--	--	--
Balance at close of the month	15,055,331,848	--	--	--

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share option scheme	--	--	--	--	--	383,000,000
(15/4/2005)						
Ordinary shares (Note 1)						
2.						
(/ /) shares (Note 1)						
3.						
(/ /) shares (Note 1)						
			Total A. (Ordinary shares)		Nil	
			(Preference shares)		N/A	
			(Other class)		N/A	
Total funds raised during the month from exercise of options (State currency)					N/A	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. US\$25 million Unlisted Warrants	US\$	US\$25,000,000	--	US\$25,000,000	--	108,790,252
(28/02/2011)						
Stock code (if listed)		N/A				
Class of shares issuable (Note 1)		Ordinary				
Subscription price		US\$0.2298				
EGM approval date (if applicable) (dd/mm/yyyy)		(N/A)				
2.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
				Total B.	(Ordinary shares)	Nil
					(Preference shares)	N/A
					(Other class)	N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero Coupon Convertible Bonds Due 2014	RMB	RMB4,600 million	--	RMB3,273.7 million	--	747,239,593
<i>(Remarks 1)</i>						
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$4.46 (at a fixed exchange rate of HK\$1.00 : RMB0.9823)					
EGM approval date (if applicable) (dd/mm/yyyy)	(N/A)					
2. RMB1,590 million US Dollar settled 5% coupon convertible bonds due 2016	RMB	RMB1,590 million	--	RMB1,590 million	--	1,627,924,595
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$1.108 (at a fixed exchange rate of HK\$1.00 : RMB0.8815)					
EGM approval date (if applicable) (dd/mm/yyyy)	(N/A)					
3. RMB denominated USD settled 3% coupon convertible bonds due 2014 ("New CB")	RMB	--	--	RMB2,357.2 million	--	942,796,941
<i>(Remarks 2 & 3)</i>						
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$2.838 (at a fixed exchange rate of HK\$1.1351 : RMB1.00)					
EGM approval date (if applicable) (dd/mm/yyyy)	(N/A)					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Total C. (Ordinary shares)					Nil	
(Preference shares)					N/A	
(Other class)					N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		

Other Movements in Issued Share Capital

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)
2. Open offer	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)
3. Placing	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)
4. Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)

For Main Board and GEM listed issuers

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	_____
6.	Repurchase of shares		Class of shares repurchased _____ <i>(Note 1)</i> Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____
7.	Redemption of shares		Class of shares redeemed _____ <i>(Note 1)</i> Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____
8.	Consideration issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	_____

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	<p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (/ /) (dd/mm/yyyy)</p>	_____	_____
10. Other (Please specify)	<p>At price : State currency _____</p> <p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (/ /) (dd/mm/yyyy)</p>	_____	_____
		Total E. (Ordinary shares)	Nil
		(Preference shares)	N/A
		(Other class)	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

(1) As stated in the announcement of the Issuer dated 25 September 2009, the Convertible Bonds (as defined in the announcement of the Issuer dated 11 May 2007) having an aggregate principal amount of RMB1,326,300,000 were repurchased by the Issuer by way of an over-the-counter purchase and the settlement of the same took place on 29 September 2009.

(2) On 23 September 2009, the Issuer entered into the bonds subscription agreement with J. P. Morgan Securities Ltd. (the "**Lead Manager**") pursuant to which the Lead Manager agreed to subscribe and pay for the New Bonds to be issued by the Issuer in an initial aggregate principal amount of RMB2,050 million, to be settled in US Dollars. In addition, the Issuer has granted to the Lead Manager an option to require the Issuer to issue the optional bonds (the "**Optional Bonds**") in whole or in part, or one or more occasions up to a further aggregate principal amount of RMB340 million, to be settled in US Dollars, exercisable on one or more occasions, in whole or in part, at any time on or before the thirtieth day after 25 September 2009 (or such later date as the Issuer and the Lead Manager may agree). Please refer to the announcement of the Issuer dated 23 September 2009 for details.

(3) On 23 September 2009, the Lead Manager exercised the option to require the Issuer to issue the Optional Bonds in part, which amount to an aggregate principal amount of RMB307.2 million, to be settled in US Dollars. Please refer to the announcement of the Issuer dated 24 September 2009 for details.

Submitted by: Jackson Woo

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*