

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **GOME ELECTRICAL APPLIANCES HOLDING LIMITED**

**國美電器控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 493)**

### **UNAUDITED RESULTS FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2009**

#### **The Nine Months Ended 30 September 2009 Financial Highlights**

- Revenue was approximately RMB31,430 million as compared to approximately RMB36,396 million last year
- Consolidated gross profit margin (gross profit margin plus other income margin) rose by 0.08 percentage points to approximately 16.83%
- Profit from operating activities was approximately RMB1,158 million as compared to approximately RMB1,870 million last year
- Net profit attributable to equity holders was approximately RMB965 million as compared to approximately RMB1,593 million last year

In order to provide better disclosure to the financial markets and to the existing and potential shareholders of GOME Electrical Appliances Holding Limited (“GOME” or the “Company”) so that they can better assess the most recent financial performance of GOME and its subsidiaries (the “Group”), the board of Directors of GOME (the “Board”) announces the unaudited consolidated results of the Group for the nine months ended 30 September 2009 together with comparative figures for the corresponding period of last year. This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Listing Rules”).

**CONSOLIDATED INCOME STATEMENT (UNAUDITED)***For the nine-month period ended 30 September 2009*

	<b>Nine-month period ended 30 September 2009 RMB'000</b>	Nine-month period ended 30 September 2008 RMB'000
<b>Revenue</b>	<b>31,429,642</b>	36,395,873
Cost of sales	<u>(28,323,600)</u>	<u>(32,822,115)</u>
<b>Gross profit</b>	<b>3,106,042</b>	3,573,758
Other income and gain	<b>2,183,146</b>	2,523,404
Selling and distribution costs	<b>(3,256,245)</b>	(3,311,482)
Administrative expenses	<b>(573,011)</b>	(603,467)
Other expenses	<u>(302,083)</u>	<u>(312,706)</u>
<b>Profit from operating activities</b>	<b>1,157,849</b>	1,869,507
Finance costs	<b>(194,341)</b>	(158,102)
Finance income	<b>243,434</b>	354,658
Gain/(loss) on the derivative component of convertible bonds	<u>31,610</u>	<u>(118,286)</u>
<b>Profit before tax</b>	<b>1,238,552</b>	1,947,777
Tax	<u>(268,844)</u>	<u>(309,634)</u>
<b>Profit for the period</b>	<b><u>969,708</u></b>	<b><u>1,638,143</u></b>
<b>Attributable to:</b>		
Equity holders of the parent	<b>964,588</b>	1,592,965
Minority interests	<u>5,120</u>	<u>45,178</u>
	<b><u>969,708</u></b>	<b><u>1,638,143</u></b>

The Group's unaudited consolidated results for the nine months ended 30 September 2009 have been prepared in accordance with the same accounting policies adopted by the Group as disclosed in the latest published annual report for the year ended 31 December 2008.

Shareholders and potential shareholders of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board  
**GOME Electrical Appliances Holding Limited**  
**Ng Kin Wah**  
*Executive Director*

Hong Kong, 18 November 2009

*As at the date of this announcement, the Board comprises Mr. Chen Xiao, Mr. Ng Kin Wah, Mr. Wang Jun Zhou, Ms. Wei Qiu Li and Mr. Sun Yi Ding as executive directors; Mr. Zhu Jia, Mr. Ian Andrew Reynolds and Ms. Wang Li Hong as non-executive directors; and Mr. Sze Tsai Ping, Michael, Mr. Chan Yuk Sang and Mr. Thomas Joseph Manning as independent non-executive directors.*

*\* For identification purpose only*