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## **GOME ELECTRICAL APPLIANCES HOLDING LIMITED**

**國美電器控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 493)**

### **ANNOUNCEMENT PURSUANT TO RULE 13.09 OF THE LISTING RULES**

#### **RENMINBI DENOMINATED US DOLLARS SETTLED ZERO COUPON CONVERTIBLE BONDS DUE 2014**

**(THE “CONVERTIBLE BONDS”)**

#### **PROPOSED REPURCHASE OF CONVERTIBLE BONDS**

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcements of GOME Electrical Appliances Holding Limited (the “**Company**”) dated 11 May 2007 (the “**May 2007 Announcement**”), 23 May 2008, 5 July 2009 and 3 August 2009. Capitalised terms used herein have the same meaning as those defined in the May 2007 Announcement, unless otherwise defined.

The Company wishes to announce its intention to repurchase Convertible Bonds by way of on-market purchase at the price to be determined by the Company at its sole discretion between 18 November 2009 and 18 May 2010 (inclusive of both dates).

The Board of the Company has approved such proposed repurchase of Convertible Bonds on 18 November 2009. The Company would issue announcement and comply with other relevant regulatory requirements after it has completed the repurchase of the Convertible Bonds.

By order of the Board of  
**GOME Electrical Appliances Holding Limited**  
**Chen Xiao**  
*Chairman and President*

19 November 2009

*As at the date of this announcement, the Board of the Company comprises Mr. Chen Xiao, Mr. Ng Kin Wah, Mr. Wang Jun Zhou, Ms. Wei Qiu Li and Mr. Sun Yi Ding as executive directors; Mr. Zhu Jia, Mr. Ian Andrew Reynolds and Ms. Wang Li Hong as non-executive directors; and Mr. Sze Tsai Ping, Michael, Mr. Chan Yuk Sang and Mr. Thomas Joseph Manning as independent non-executive directors.*

\* *For identification purpose only*